

"Summary"
Business Results
for
Interim Term Ended March 2002
(non-consolidated)

(in billion yen)

	2000FY Interim Term ACTUAL Apr 2000 to Sep 2000 (A)	2001FY Interim Term ACTUAL April 2001 to Sep 2001 (B)	2001FY FORECAST April 2001 to Mar 2002 (C)	2001FY FORECAST (May 2001) April 2001 to Mar 2002 (D)	2000FY ACTUAL Apr 2000 to Mar 2001 (E)
Net Sales	986.5	885.8	1,870.0	2,000.0	2,012.7
Domestic	411.5	390.6	880.0	970.0	879.7
Export	575.0	495.2	990.0	1,030.0	1,133.0
Operating Income [operating income margin]	-25.0 [-2.5%]	-12.7 [-1.4%]	7.0 [0.4%]	0.0	-85.3 [-4.2%]
Causes of Change	/	(Positive causes)	(Positive causes)		/
		Foreign exchange 23.0	Foreign exchange 39.0	14.0	
		Cost reduction 19.3	Cost reduction 72.3	71.3	
		Depreciation 4.5	Depreciation 13.0	9.0	
		R&D expenses 0.5	Sales expense 4.0	-7.0	
		(Adverse causes)	(Adverse causes)		
		Volume change -30.0	Volume change -30.0	10.0	
Sales expense -5.0	R&D expenses -6.0	-12.0			
	Total change(B-A) 12.3	Total change(C-E) 92.3	85.3	Total change(D-E)	
Ordinary Income [ordinary income margin]	-24.6 [-2.5%]	-19.7 [-2.2%]	-5.0 [-0.3%]	-10.0 [-0.5%]	-82.4 [-4.1%]
Net Income [net income margin]	-64.1 [-6.5%]	-20.6 [-2.3%]	-10.0 [-0.5%]	10.0 [0.5%]	-356.9 [-17.7%]
Exchange Rate	107 yen/US\$ 99 yen/EUR	120 yen /US\$ 108 yen /EUR	117 yen /US\$ 106 yen /EUR	110 yen /US\$ 105 yen /EUR	108 yen/US\$ 101 yen/EUR
Capital Expenditure	18.7	21.6	65.0	70.0	33.3
Depreciation	29.9	25.4	53.0	57.0	65.9
R&D Expenses <per sales ratio>	48.2 <4.9%>	47.7 <5.4%>	104.0 <5.6%>	110.0 <5.5%>	98.0 <4.9%>
Balance of interest bearing debt	431.2	448.6			422.2
Comments		Revenue- decrease Net loss- decrease	Revenue- decrease Net loss- decrease		Revenue- decrease Net loss- increase
(in '000 units)					
Production Volume	897	783	1,690	1,780	1,797
Domestic	466	368	850	920	960
Overseas	431	415	840	860	837
Sales Volume	462	385	871	930	962
Domestic	224	200	486	528	487
Overseas	238	185	385	402	475