

FY2001 Half Year Results: Non-consolidated Statements
(1 April 2001 through 30 September 2001)

14 November 2001

Mitsubishi Motors Corporation

Code No: 7211 Listed on: Tokyo, Osaka, Nagoya, Fukuoka, Kyoto and Sapporo stock exchanges

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Meeting of Board of Directors for FY2001 half year results:

14 November 2001

Provision for half year dividend:

Provision exists

1. Highlights (1 April 2001 through 30 September 2001)

(1) Non-consolidated results

	Net sales		Operating profit		Ordinary income	
	Million yen	%	Million yen	%	Million yen	%
FY2001 half year	885,778	- 10.2	- 12,659	—	- 19,661	—
FY2000 half year	986,471	2.5	- 25,003	—	- 24,559	—
FY 2000 full year	2,012,690		- 85,266		- 82,350	

	Net income		Net income per share – basic
	Million yen	%	Yen
FY2001 half year	- 20,647	—	- 14.04
FY2000 half year	- 64,136	—	- 66.10
FY 2000 full year	- 356,897		- 298.68

Note 1: Average number of shares issued and outstanding during term: FY2001 half year 1,470,163,624 FY1999 half year 970,307,624

FY2000 full year 1,194,900,457

Note 2: Accounting policy changes: Yes

Note 3: Sales, operating income and ordinary income percentages indicate changes over same half-year period in previous fiscal year.

(2) Cash dividends

	Cash dividend per shares	
	Interim	Year-end
	Yen	Yen
FY2001 half year	0.00	—
FY2000 half year	0.00	—
FY 2000 full year	—	0.00

(3) Non-consolidated financial position

	Total assets	Stockholders' equity	Ratio of stockholders' equity	Stockholders' equity per share
	Million yen	Million yen	%	Yen
FY2001 half year	1,696,006	351,126	20.7	238.84
FY2000 half year	1,623,258	478,602	29.5	493.25
FY 2000 full year	1,797,265	384,647	21.4	261.64

Note: Average number of shares issued and outstanding at the end of period: FY2001 half year 1,470,163,624 FY1999 half year 970,307,624
FY2000 full year 1,470,163,624

2. FY2001 full year non-consolidated results forecast (1 April 2001 through 31 March 2002)

	Net sales	Ordinary income	Net income	Dividend per share	
	Million yen	Million yen	Million yen	Year-end	Yen
FY2001 full year	1,870,000	- 5,000	- 10,000	0.00	0.00

FY1: Forecast net income per share for full year: - ¥6.80